

Roll No. ....

**Note :** Answers should be given in English only as per ordinance. Otherwise your A/Book will not be evaluated and 00 (Zero) marks will be counted.

**67851**

**LL.M. 4th Semester  
Examination-May, 2017**

**LAW OF CORPORATE FINANCE IN THE SEBI  
ACT. 1992**

**Paper : M-18 (G-II)**

**Time : 3 hours**

**Max. Marks : 80**

Before answering the questions, candidates should ensure that they have been supplied the correct and complete question paper. No complaint in this regard will be entertained after the examination.

**Note:** Attempt all the **eight** questions from Section A of 3 marks each any **four** questions from Section B of 14 marks each.

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( 1 )

[ Turn Over

**SECTION - A**

1. (a) Convertible Bond (3)
- (b) Stock Broker (3)
- (c) Venture Capital (3)
- (d) Deep Discount Bond (3)
- (e) Non-Voting Shares (3)
- (f) Hostile Takeover (3)
- (g) Horizontal Merger (3)
- (h) Rematerialisation (3)

**SECTION - B**

2. Examine the Purpose, Power and Functions of the S.E.B.I. (14)

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3. What is the role of Mutual Fund in the Financial Market ? (14)
4. Examine the role of Depository from the point of view of Investors and the Issuing Companies. (14)
5. What do you mean by Merger and Amalgamation ? What are the motives of merger and Amalgamation ? (14)
6. Explain the various new instruments of capital market and its influence on corporate finance. (14)
7. What do you mean by charge ? Distinguish between fixed and floating charge. (14)

8. Discuss the provisions of the Companies Act, 2013 relating to inter corporate loans and investments. (14)
9. What is Ultra Vires borrowing ? What remedies are open to a lender if a company resorts to Ultra Vires borrowings ? (14)

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