

Roll No. ....

**67851****LL.M. 4th Semester****Examination – November, 2017****LAW OF CORPORATE FINANCE & THE S.E.B.I.  
ACT, 1992****Paper : M-18 (G-II)****Time : Three Hours ] [ Maximum Marks : 80**

*Before answering the questions, candidates should ensure that they have been supplied the correct and complete question paper. No complaint in this regard, will be entertained after examination.*

**Note :** Students are required to give their answer only in English Language. Otherwise answer-book will not be evaluated and counted as zero marks.

**Note :** Attempt all the eight questions from Section – A of 3 marks each any four from Section – B of 14 marks each.

**SECTION – A**

1. (a) Insider Trading 3
- (b) Solvency 3
- (c) Commercial Paper 3
- (d) National Stock Exchange 3
- (e) Underwriter 3

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- (f) Working Capital 3
- (g) Special Purpose Vehicle 3
- (h) Dividend Declared 3

**SECTION – B**

2. Discuss in detail the functioning of Debenture trustees. 14
3. Under what circumstances and by what means a company can borrow money ? 14
4. How are Financial Market and Financial Services Regulated in India ? In this context critically examine the role of S.E.B.I. 14
5. State the Benefits of Credit Rating to the companies and Investors. 14
6. How can be appointed as an Asset Management Company ? What are the obligations of AMC ? 14
7. Discuss in detail the important steps in merger and Amalgamation Transactions. 14
8. Define the term Debenture. What are the different kinds of debentures issued by the Indian Corporate ? 14
9. Discuss in detail various types of Preferential Shares. 14

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